



Signed and Filed: December 16, 2020

DENNIS MONTALI
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC
COMPANY,

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

* All papers shall be filed in the Lead
Case, No. 19-30088 (DM).

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**ORDER APPROVING FOURTH INTERIM AND
FINAL FEE APPLICATION OF WEIL, GOTSHAL &
MANGES LLP FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR (I) THE INTERIM PERIOD
FEBRUARY 1, 2020 THROUGH AND INCLUDING
JULY 1, 2020, AND (II) THE FINAL
COMPENSATION PERIOD JANUARY 29, 2019
THROUGH AND INCLUDING JULY 1, 2020**

Re: Docket Nos. 8898, 9596 and 9800

1 Upon consideration of the *Fourth Interim and Final Fee Application of Weil, Gotshal &*
2 *Manges LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for (i) the*
3 *Interim Period February 1, 2020 Through and Including July 1, 2020 and (ii) the Final Compensation*
4 *Period January 29, 2019 Through and Including July 1, 2020* [Docket No. 8898] dated August 28, 2020
5 (the “**Final Application**”), for (i) interim allowance of compensation for professional services
6 performed by Weil, Gotshal & Manges LLP (“**Weil**” or the “**Applicant**”) and for reimbursement of its
7 actual and necessary expenses incurred for the period February 1, 2020 through and including July 1,
8 2020, and (ii) final allowance of compensation for professional services performed by Weil and for
9 reimbursement of its actual and necessary expenses incurred for the period commencing January 29,
10 2019 through and including July 1, 2020 (the “**Final Compensation Period**”);¹ and this Court having
11 jurisdiction to consider the Final Application and the relief requested therein pursuant to 28 U.S.C. §§
12 157 and 1334, *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General*
13 *Order 24 (N.D. Cal.)*, and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District
14 Court for the Northern District of California; and consideration of the Final Application and the
15 requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before
16 this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Application
17 having been provided in accordance with the procedures set forth in the Interim Compensation Order
18 (as modified by the Order appointing the Fee Examiner [Docket No. 2267]), the *Amended Order*
19 *Granting Fee Examiner’s Motion to Approve Fee Procedures* [Docket No. 5168]; the *Second Amended*
20 *Order Granting Fee Examiner’s Motion to Approve Fee Procedures* [Docket No. 5572] and the *Order*
21 *Setting Deadline for Filing Final Fee Applications and Setting Procedures for Hearings* [Docket No.
22 9202], and as otherwise required under the Bankruptcy Code and Bankruptcy Rules; and no objections
23 or responses to the Final Application or the Notice of Hearing (as defined below) having been filed; and
24 upon consideration of the proposed reductions to the compensation and expense reimbursements sought
25 in the Final Application resulting from the compromise between Weil and the Fee Examiner as set forth
26 in that certain *Notice of Hearing on Final Applications Allowing and Authorizing Payment of Fees and*
27

28 ¹ Capitalized terms used but not herein defined have the meanings ascribed to such terms in the Final Application.

1 *Expenses of Multiple Fee Applicants Based Upon Compromises with the Fee Examiner (2nd Set)*
2 [Docket No. 9596] dated November 23, 2020 (the “**Notice of Hearing**”); and the Objection Deadline
3 set forth in the Notice of Hearing having passed; and good and sufficient cause having been shown
4 therefor,

5 **IT IS HEREBY ORDERED THAT:**

- 6 1. The Final Application is granted on a final basis as provided herein.
- 7 2. Applicant is awarded final allowance of its fees and expenses for the Final Compensation
8 Period in the aggregate amount of \$52,822,619.83, consisting of \$48,212,911.82 of fees and
9 reimbursement of expenses of \$4,609,708.01.
- 10 3. The Reorganized Debtors are authorized and directed to pay Applicant the amount of
11 \$6,321,572.85 (which amount represents 100% of the fees and expenses that have not yet been paid to
12 Applicant in satisfaction of the amounts allowed in Paragraph 2 above).
- 13 4. This Court retains jurisdiction to hear and determine all matters arising from or related
14 to the implementation, interpretation, or enforcement of this Order.

15 APPROVED AS TO FORM AND CONTENT

16 Dated: December 14, 2020

17 /s/Scott H. McNutt

18 Scott H. McNutt

18 *Counsel to the Fee Examiner*

19 ** END OF ORDER **